

CPA

ACADEMY

MEETING AGENDA

Wednesday, July 16th

- 1:00 PM Welcome: The Accounting Industry Challenges and Opportunities
Barry Bulakites, President, America's IRA Experts™
- 2:00 PM America's Retirement Income Solution™: Rethinking Retirement Income Planning
- 3:00 PM America's Tax Solutions™ Phase II
Amanda Schremser, Director, America's Tax Solutions™
- 4:30 PM The Advantage Social Security System and the 20 Most FAQs About Social Security
Tiffany Fowler, Chief Counsel, Vice President, Advanced Markets, Head of Training & Development, Table Bay Financial Network, Inc.
- Social Security Done the Right Way!
- 6:00 PM SPECIAL EVENT

Thursday, July 17th

- 8:00 AM The CPA Advantage Edge Program™
Barry Bulakites, President, America's IRA Experts™
- 8:30 AM America's Tax Solutions™ 2nd Opinion Program®: Growing Your Practice
- Phase II of The America's Tax Solutions™ Program
- 10:00 AM 5 Wealth Management Concepts to Increase Revenue 300%
- CD Alternative
 - RMD Rescue
 - Unique College Funding
 - Retirement Income Audit
 - Multi-Generational IRAs

